



TR

INCOME TAX RETURN
AND SELF ASSESSMENT
for the Year ended 31st December 2021
(Year of Assessment 2022)

Submitted - Awaiting CFR
Confirmation

Electronic Copy of the Income Tax Return

PERSONAL DETAILS

Self

ID No. / Ref No **666472202**
Name **OWEN ALPHONSUS MORTON**

Spouse

ID No. / Ref No **6664722P**
Name **ALISON EVA CLARKE**

EMOLUMENT AND BUSINESS INCOME

All amounts are in Euro currency

Self

Spouse

1. Employment or Office

	PE Number	Gross Emoluments		PE Number	Gross Emoluments
1st Source	385381	1a120,603			1f
2nd Source		1b			1g
3rd Source		1c			1h
Directors' Fees (Self)		1d			
Directors' Fees (Spouse)		1e			

2. Trade, Business, Profession etc.

	VAT No.	Net Profit		VAT No.	Net Profit
1st Source		2a			2f
2nd Source		2b			2g
3rd Source		2c			2h
Sale of Agriculture Produce		2d			2i
Income from Student Hosting		2e			2j

3. Pensions and Social Security Benefits

	Reference No.	Gross Pensions		Reference No.	Gross Pensions
Social Security Pension	732913	3a0			3f
Treasury	952449	3b			3g
Other Local		3c			3h
Overseas		3d0			3i0
Social Security Benefits		3e			3j

4. Overseas Employment

Tick if you satisfy the conditions for overseas employment and wish to have this income taxed at 15%

☐ Self ☐ Spouse

PE Number	Gross Emolument	PE Number	Gross Emolument
	4a		4b

5.

Sub Total

5a120,603	5b0
-----------	-----

6. Allowable Deductions

(In respect of income included at steps 1,3 and 4 only)

6a	6b
----	----

7. Exemptions
(In respect of income included at steps 1 and 3 only)

7a

7b

8. Total Emolument & Business Income

8a

120,603

8b

0

INVESTMENT, CAPITAL GAINS AND OTHER INCOME

9. Local Investment Income

Dividends from shares listed on the Stock Exchange distributed out of the profits for year 2017 or later (Gross)
(Refer to Instructions Booklet)

9ai

Other Local Dividends (Gross)

9aii

10. Foreign Investment Income

Local Interest (Gross)

9b

Foreign Dividends (Gross)

10a

Foreign Interest (Gross)

10b

11. Rental Income

Rents (Receivable) (Gross)

11a

39,000

Ground Rents (Receivable)

11b

12. Capital Gains Income

12

13. Income Received In Respect Of Alimony

13

14. Other Income Not Included Elsewhere In This Tax Return

Other Income

14a

Remittance

14b

7,919,719

15. Total

15

7,958,719

DEDUCTIONS

16. Rental Deductions

Ground Rents (Payable)

16a

20% Deduction (on rental income declared in 11a above less relative ground rent)

16b

7,800

17. Interest Payable On Capital Employed In Acquiring Income

Please state against which source of income you are claiming this interest

Box No.

17

18. Alimony Payments (Refer to instruction booklet)(Insert I.D No. of estranged spouse)

I.D

18

19. Deductions For Fees Paid(Refer to instruction booklet)

19a Fees paid to private independent schools

19a

19b Fees paid for the service of facilitator (attach RA3 form)

19b

19c Fees paid for child-care service

19c

19d Fees paid for approved sports activities

19d

19e Fees paid for residence in private homes for the elderly or in private homes or respite centres for the disabled

19e

19f Fees paid for tertiary education (attach RA14 form)

19f

19g Fees paid for approved cultural and creative courses

19g

19h Fees paid for approved school transport

19h

20. Other Allowable Deductions Not Included Elsewhere In This Tax Retrun

Please state against which source of income you are claiming these deduction

Box No.

20a

Deductions on Local Dividends

20b

21. Trading Losses Brought Forward (Refer to instruction booklet)

VAT No

21

22. Total

22

7,800

23. Deduct Box 22 From Box 15

Box 23 must be complete. Where there is nothing to report insert "0"

23

7,950,919

TAX COMPUTATION

Single Person

Single or Parent Computation

Married Persons or Single Parents

(Separate Computation or Parent Computation) (Joint Computation or Single Parent)

24. Chargeable Income

24a

(add boxes 8a and 23)

Self

24b

120,603

(copy box 8a)

Spouse

24c

0

(copy box 8b)

Self + Spouse

24d

8,071,522

(add boxes 8a, 8b and 23)

24e

24f

(Copy box 23 and enter the amount in 24e if box 24b is higher than or equal to box 24c. Enter the amount in box 24f if 24c is higher than 24b.)

25. Total Chargeable Income	25a		25b	8,071,522	25c	0	25d	8,071,522	
	(copy box 24a)		(add boxes 24b and 24e)		(add boxes 24c and 24f)		(copy box 24d)		
26. Tax on Chargeable Income	26a	0	26b	0	26c	0	26d	1,241,089	
26A. Tax Rebate (Refer to instructions booklet)	26e		26f	0	26g	0	26h	0	
26B. Tax after Tax Rebate	26i	0	26j	0	26k	0	26l	1,241,089	
27. Total Tax on Chargeable Income								27	1,241,089
If your tax status is "single" copy amount in box 26i If your taxstatus is "married" enter the LOWER of: the total of boxes 26j and 26k, OR the amount in box26l. If your tax is "single parent" copy amount in box 26l									
☐ Tick this box if you opted for the "Parent" rates									

TAX CREDIT

28. Women Returning to Employment Credit	28	
29. Sale of Agricultural Produce	29	
30. Other Tax Credits	30	0
31. Total Tax Credit	31	0
(add boxes 28 to 30)		
32. Tax due deducting Tax Credits	32	1,241,089
(deduct box 31 from 27)		

RELIEF OF DOUBLE TAXATION

33. Relief of Double Taxation (Refer to instructions booklet)	33	
34. Tax due after relief of double taxation	34	1,241,089
<i>(deduct box 33 from 32)</i>		

TAX PAYMENTS

35. FSS Tax Deductions					
Self - as per Statement of Earnings (FS3)	-----	{	PE Number		
			385381	35a	32,306
				35b	
				35c	
Spouse - as per Statement of Earnings (FS3)	-----	{		35d	
				35e	
				35f	
				36	
				37	
36. Provisional Tax Payments (Refer to instructions booklet)					
37. Provisional Tax Paid on Capital Gains					
38. Tax at Source on Local Dividends					
			on Dividends declared as income in box 9ai	38a	
			on Dividends declared as income in box 9aii	38b	
39. Tax at Source on Sale of Agricultural Produce (Copy amount from box 21 of the RA1)				39	
40. Other Tax Payments Please indicate type of payment				40	
41. Total Tax Payments				41	47,306
<i>Box 41 must be completed. Where there is nothing to report insert "0".</i>					

TAX UNDERPAID OR OVERPAID

42. Tax Underpaid
If box 34 is higher than 41 then enter the difference in box 42a

42a	1,193,783
-----	-----------

Tax Overpaid
If box 34 is lower than 41 then enter the difference in box 42b

42b	0
-----	---

Payment Details

When paying this statment online or via Internet Banking, please use the reference number: **00666472202012261**

Verification Details

Accuracy of the data of this electronic statement can be verified from <https://cfr.gov.mt/> by accessing the “CfR Document Verifier” service and follow the below steps:

- Input the Barcode by scanning the QR Code below (using a barcode reader or by downloading a QR scanner app on a mobile) or by typing this code: **cXZUbC9OWFBqNE9jbi85SIB1dHFLZz09**
- Input a Taxpayer Reference number found in the first section
- Input the Year of Assessment of the return statement
- Input the Total Chargeable Income found in box 25a if you are single or the amount in box 25d if otherwise
- Input the Total Tax on Chargeable Income by entering the amount found in box 27
- Click on verify

